

| | Item | Weekly | Fortnightly | Monthly | Annual total |
|--------------------|---------------------------------|--------|-------------|---------|--------------|
| INCOME | Salary or wages (after tax) | \$ | \$ | \$ | \$ |
| | Pension/government allowance | \$ | \$ | \$ | \$ |
| | Child support/maintenance | \$ | \$ | \$ | \$ |
| | Investment income | \$ | \$ | \$ | \$ |
| | Other income | \$ | \$ | \$ | \$ |
| | Total income: | \$ | \$ | \$ | \$ |
| Debt repayment | | | | | |
| EXPENSES | Mortgage/rent | \$ | \$ | \$ | \$ |
| | Car loan | \$ | \$ | \$ | \$ |
| | Personal loan | \$ | \$ | \$ | \$ |
| | Credit and store cards | \$ | \$ | \$ | \$ |
| | Taxes on investments | \$ | \$ | \$ | \$ |
| | Other | \$ | \$ | \$ | \$ |
| Household expenses | | | | | |
| HOUSEHOLD EXPENSES | Rates (land/water) | \$ | \$ | \$ | \$ |
| | Body corporate fees | \$ | \$ | \$ | \$ |
| | Repairs and maintenance | \$ | \$ | \$ | \$ |
| | Gardening/lawn mowing | \$ | \$ | \$ | \$ |
| | Cleaning (house/pool) | \$ | \$ | \$ | \$ |
| | Utilities (gas/electricity etc) | \$ | \$ | \$ | \$ |
| | Household purchases | \$ | \$ | \$ | \$ |
| | Groceries | \$ | \$ | \$ | \$ |
| | Telephone - fixed | \$ | \$ | \$ | \$ |
| | Telephone - mobile | \$ | \$ | \$ | \$ |
| PERSONAL EXPENSES | Internet access/pay TV | \$ | \$ | \$ | \$ |
| | Motor vehicle/transport | | | | |
| | Fuel | \$ | \$ | \$ | \$ |
| | Repairs | \$ | \$ | \$ | \$ |
| | Lease | \$ | \$ | \$ | \$ |
| | Registration | \$ | \$ | \$ | \$ |
| TRANSPORT EXPENSES | Parking | \$ | \$ | \$ | \$ |
| | Fares/public transport | \$ | \$ | \$ | \$ |
| | Education expenses | | | | |
| | HECS | \$ | \$ | \$ | \$ |
| | School fees and expenses | \$ | \$ | \$ | \$ |
| | TAFE fees | \$ | \$ | \$ | \$ |
| EDUCATION EXPENSES | Tuition | \$ | \$ | \$ | \$ |



BUDGET ORGANISER

| | Personal Expenses | Weekly | Fortnightly | Monthly | Annual total |
|---|---|--------|-------------|---------|--------------|
| E | Clothing and shoes | \$ | \$ | \$ | \$ |
| | Hair and beauty | \$ | \$ | \$ | \$ |
| | Dry cleaning | \$ | \$ | \$ | \$ |
| | Medical expenses | | | | |
| | Doctor | \$ | \$ | \$ | \$ |
| | Dentist | \$ | \$ | \$ | \$ |
| | Medicines | \$ | \$ | \$ | \$ |
| S | Insurances | | | | |
| | Home and contents | \$ | \$ | \$ | \$ |
| | Building | \$ | \$ | \$ | \$ |
| | Car | \$ | \$ | \$ | \$ |
| | Health | \$ | \$ | \$ | \$ |
| | Income protection | \$ | \$ | \$ | \$ |
| | Life | \$ | \$ | \$ | \$ |
| N | Other (boat/caravan/trailer) | \$ | \$ | \$ | \$ |
| | Savings | | | | |
| | Personal super contributions | \$ | \$ | \$ | \$ |
| | Regular savings | \$ | \$ | \$ | \$ |
| | Other expenses | | | | |
| | Child care | \$ | \$ | \$ | \$ |
| | Child support payments | \$ | \$ | \$ | \$ |
| P | Children's activities | \$ | \$ | \$ | \$ |
| | Gifts | \$ | \$ | \$ | \$ |
| | Hobbies and sports | \$ | \$ | \$ | \$ |
| | Magazines and newspapers | \$ | \$ | \$ | \$ |
| | Memberships/subscriptions | \$ | \$ | \$ | \$ |
| | Pet expenses | \$ | \$ | \$ | \$ |
| | Restaurants/takeaways | \$ | \$ | \$ | \$ |
| X | Alcohol/cigarettes | \$ | \$ | \$ | \$ |
| | Holidays | \$ | \$ | \$ | \$ |
| | Other | \$ | \$ | \$ | \$ |
| | Total expenses | | | | |
| | | \$ | \$ | \$ | \$ |
| | Total income \$ \$ \$ \$ | | | | |
| | Total expenses \$ \$ \$ \$ | | | | |
| E | Surplus (total income - total expenses) | | | | |
| | | \$ | \$ | \$ | \$ |



Need help

Call us today on 1300 22 79 78

Remember we are always happy to help.